**INTEREST RATES MARKET NOTICE**

**Date: 28 October 2014**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP178”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 30 October 2014 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 44,010,000,000.00

**Bond Code** TSP178

**Nominal Issued** R 100,000,000.00

**Issue Price** 93.16466%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 29 October 2015

**Books Close** 24 October 2015

**Interest Payment Date(s)** 29 October 2015

**Last Day to Register** By 17:00 on 23 October 2015

**Issue Date** 30 October 2014

**Date Convention** Following

**Interest Commencement Date** 30 October 2014

**First Interest Payment Date** 29 October 2015

**ISIN No.** ZAG000121112

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP178%20Pricing%20Supplement%2020141030.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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